

FIG. 1

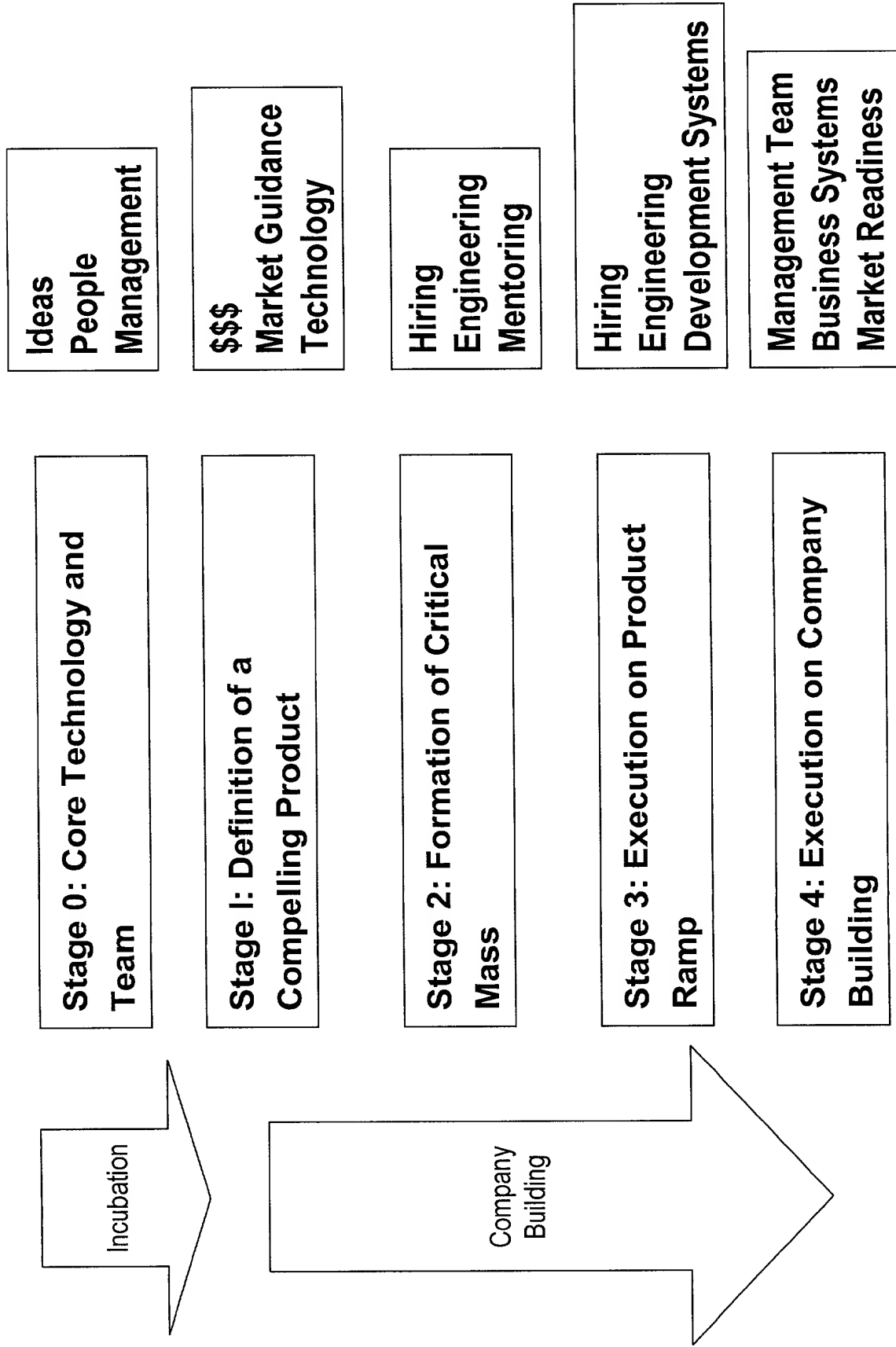


FIG. 2

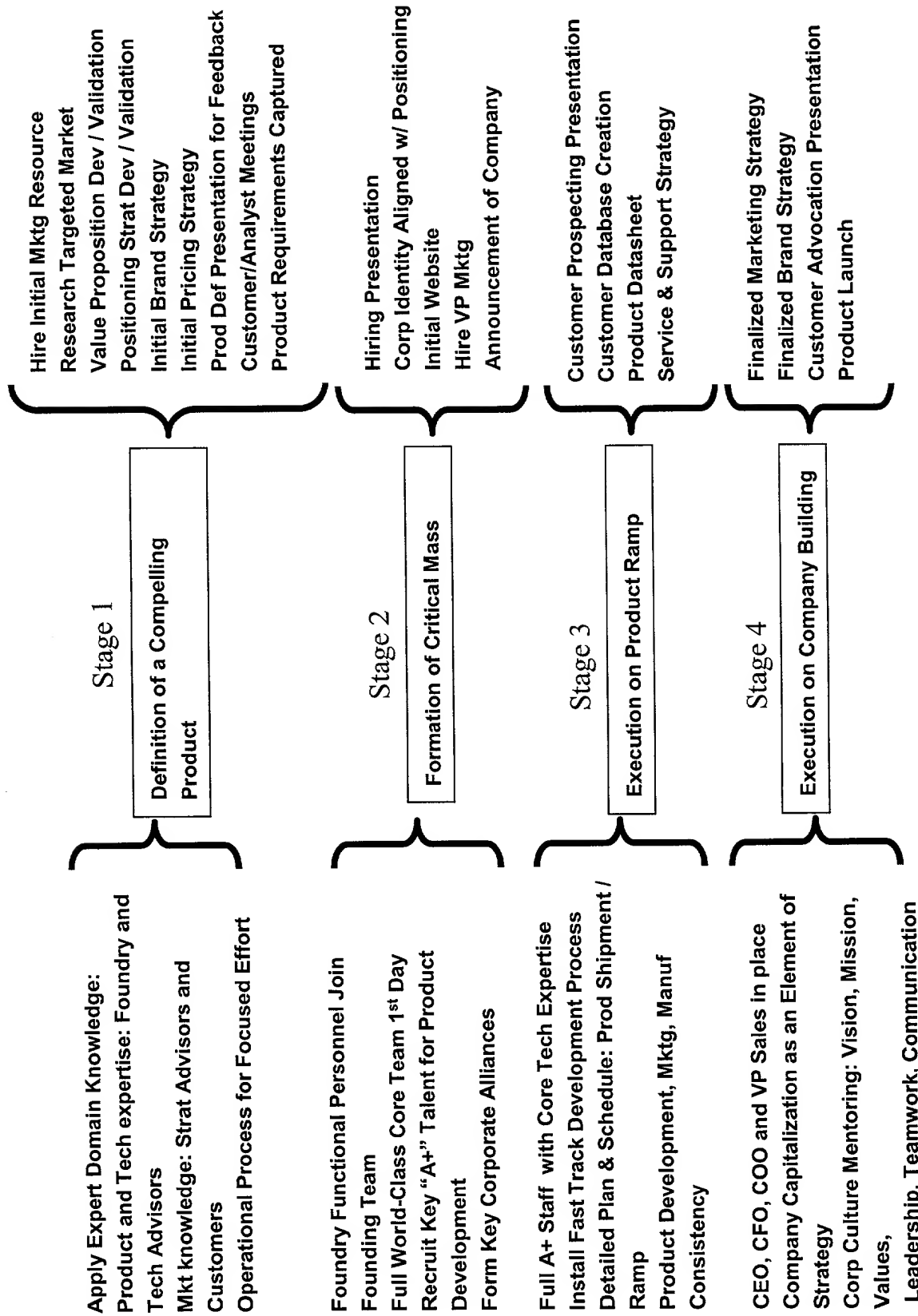


FIG. 3A

## Foundry Fast Track Development Process

- Ensure Product and/or Service Definition Is Complete and Consistent With Market Requirement(s)
- Install Proven Engineering and Manufacturing Methodologies
  - Foundry Entity-qualified Vendors and Tools
  - Work-forward and Work-backward Schedules to Identify Problems
  - Functional Groups Communicate Continuously
  - Bottom-up and Top-down Risk Assessment and Management
  - Frequent Status Checks on Detailed Milestones for Quick Problem Resolution
  - Standardized Manufacturing Interfaces and Protocols

FIG. 3B

Defined Roles of Foundry Functions by Member Company Stage

|                      | <u>Stage 0</u>   | <u>Stage 1</u>  | <u>Stage 2</u>  | <u>Stage 3</u>  | <u>Stage 4</u>  |
|----------------------|--|---|---|---|---|
| Business Development | <ul style="list-style-type: none"> <li>• TS Creation and Neg</li> <li>• Hire Founders</li> </ul>                                 | <ul style="list-style-type: none"> <li>• Neg Term Sheet</li> <li>• Recruit Executives</li> </ul>  | <ul style="list-style-type: none"> <li>• Recruit Execs</li> <li>• Board Duties</li> </ul>   | <ul style="list-style-type: none"> <li>• Sers B financing</li> <li>• Board Duties</li> </ul>  | <ul style="list-style-type: none"> <li>• Preparing for subsequent liquidities</li> </ul>                          |
| Business Management  | <ul style="list-style-type: none"> <li>• Infrastructure Plan</li> <li>• Product Identity</li> </ul>                              | <ul style="list-style-type: none"> <li>• Product Def. &amp; MRD</li> <li>• Core HR, Finance, IT</li> <li>• Hiring Plan</li> </ul>                       | <ul style="list-style-type: none"> <li>• Enable Product and Market Development</li> <li>• Infrastructure</li> </ul>                           | <ul style="list-style-type: none"> <li>• Customer Interface</li> <li>• Recruiting</li> </ul>  | <ul style="list-style-type: none"> <li>• Senior Mgmt Handoff</li> </ul>   |
| Engineering          | <ul style="list-style-type: none"> <li>• Product Definition – Technology and Design</li> <li>• Technical Recruiting</li> </ul>   | <ul style="list-style-type: none"> <li>• Implementation Feasibility</li> <li>• Technical Recruiting</li> </ul>  | <ul style="list-style-type: none"> <li>• Manage Design</li> <li>• Technical Recruiting</li> </ul>   | <ul style="list-style-type: none"> <li>• Design Advice</li> <li>• Eng Methodology</li> <li>• Vendor Relations</li> <li>• Risk Mgmt</li> </ul> | <ul style="list-style-type: none"> <li>• Eng Methodology Handoff</li> </ul>                                       |
| Market Development   | <ul style="list-style-type: none"> <li>• Product Definition – Market Feasibility</li> <li>• Initial Market Assessment</li> </ul> | <ul style="list-style-type: none"> <li>• Pricing and Competitive Assessment</li> <li>• Brand Strategy</li> <li>• Customer / Analyst Meetings</li> </ul> | <ul style="list-style-type: none"> <li>• Executive Hiring</li> <li>• Presentation</li> <li>• PR Release</li> <li>• Initial Website</li> </ul> | <ul style="list-style-type: none"> <li>• Customer Prospecting</li> <li>• Service / Support Strategy</li> </ul>                                | <ul style="list-style-type: none"> <li>• Product Launch</li> <li>• Finalized Market and Brand Strategy</li> </ul> |

FIG. 4

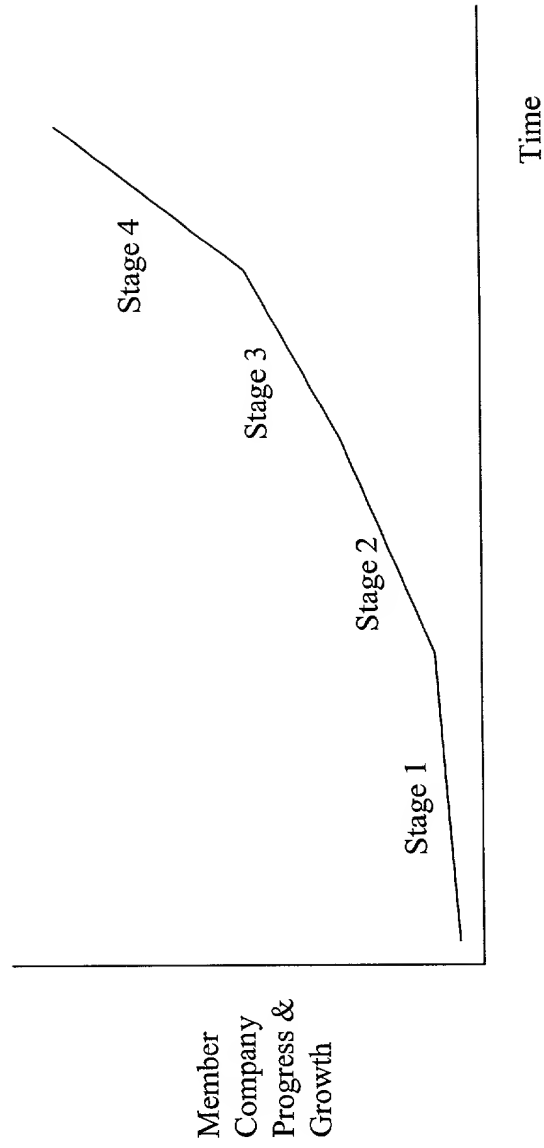


FIG. 5

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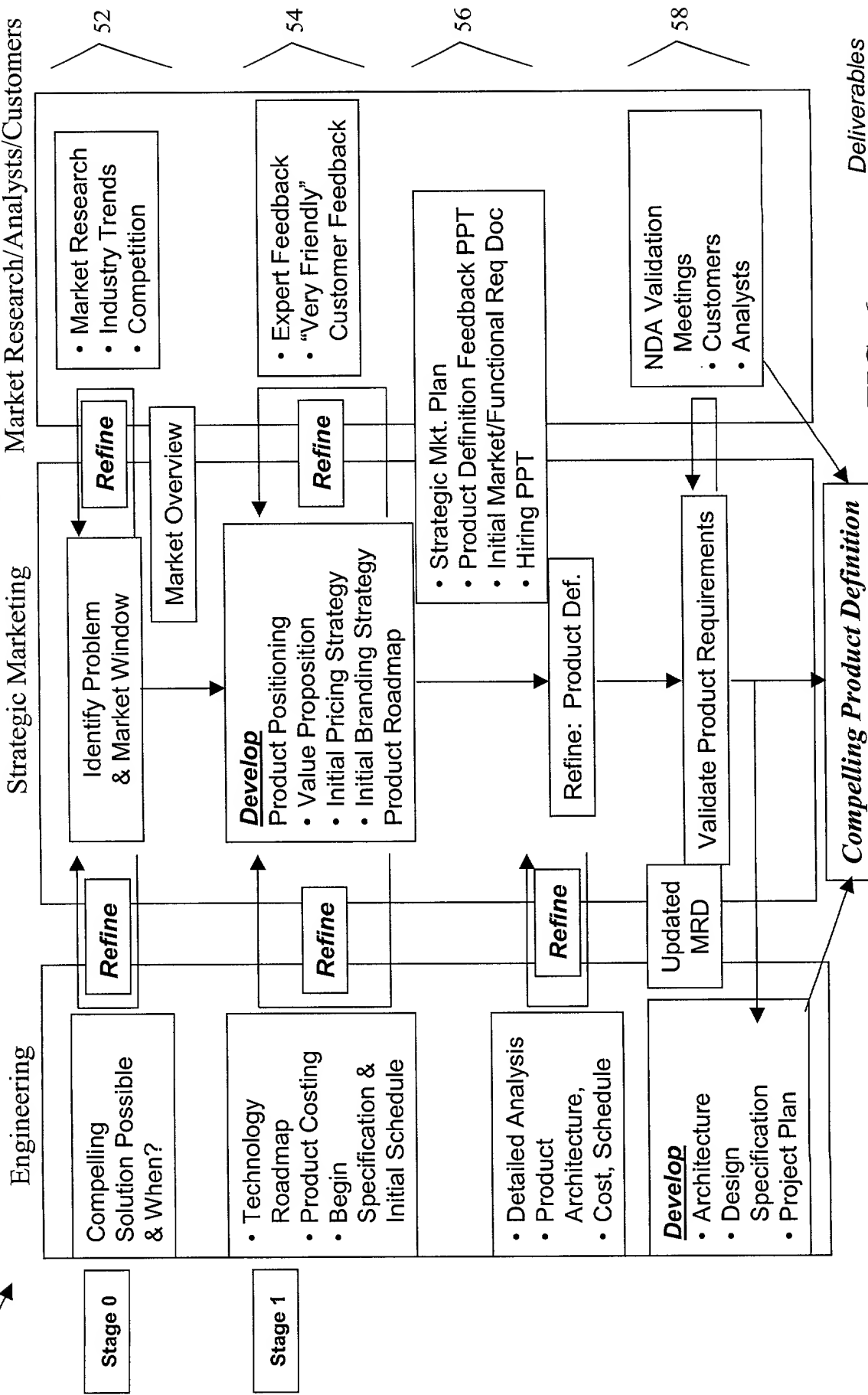


FIG. 6

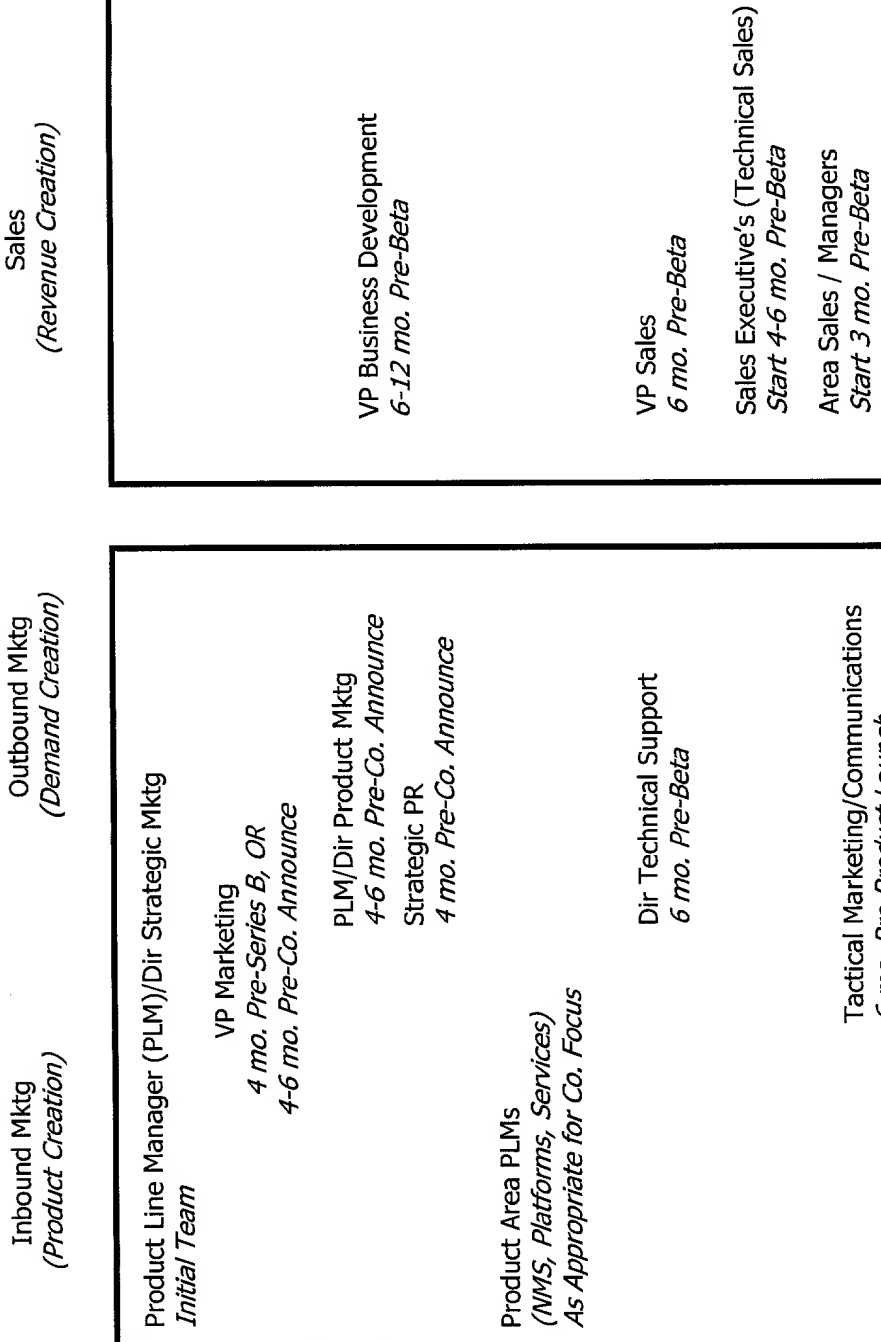
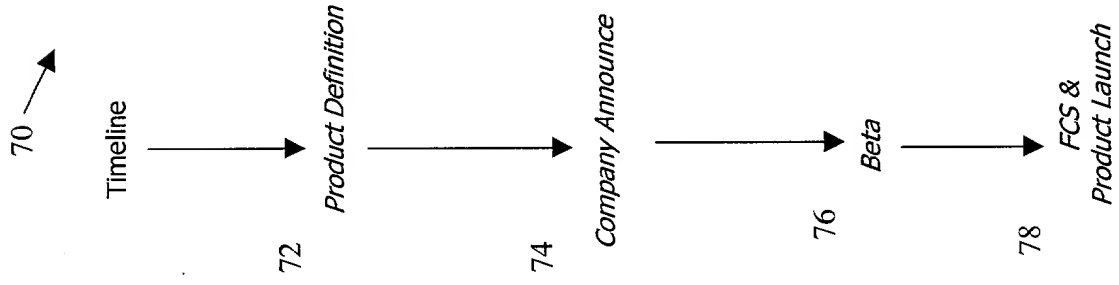


FIG. 7



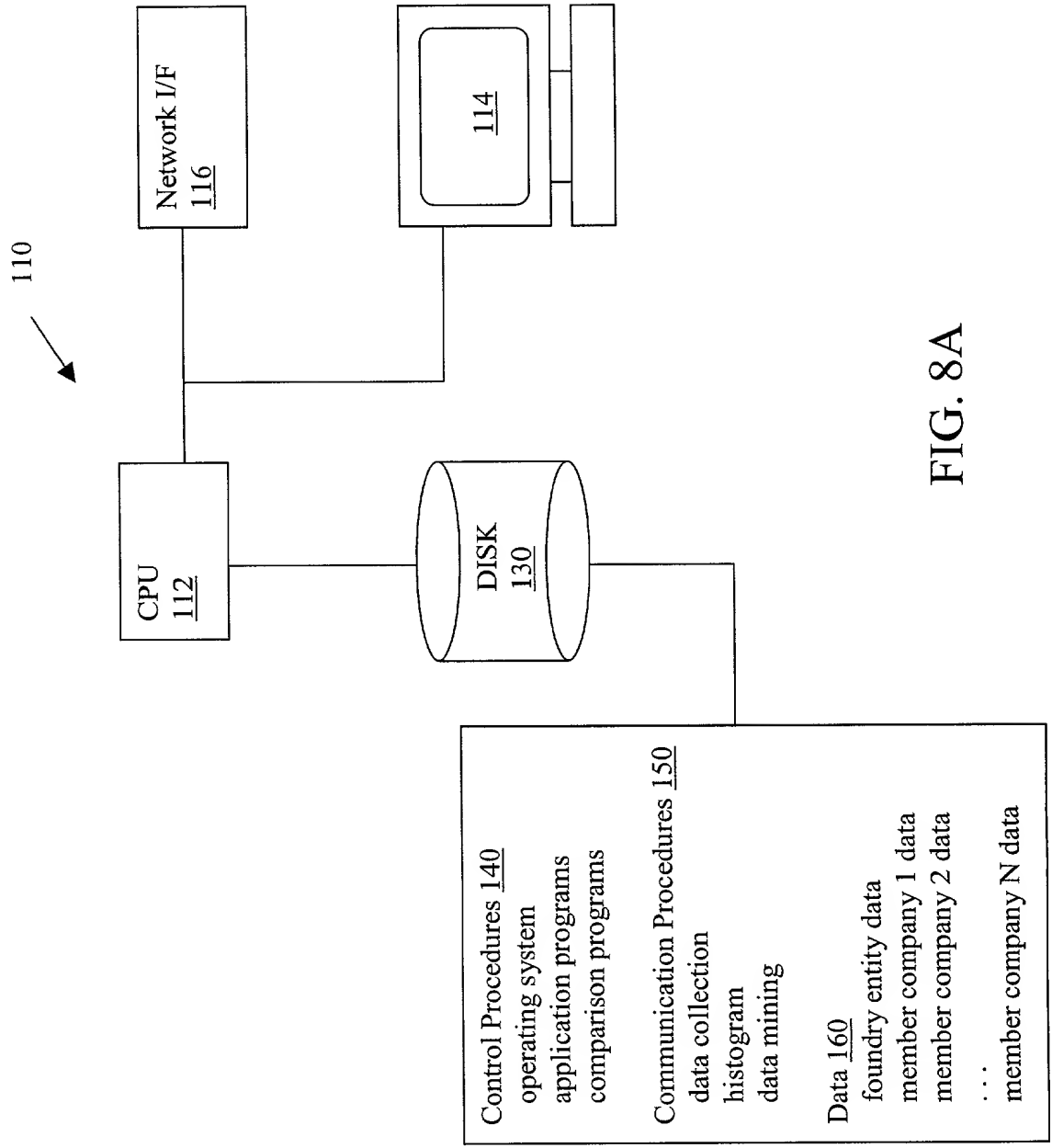


FIG. 8A

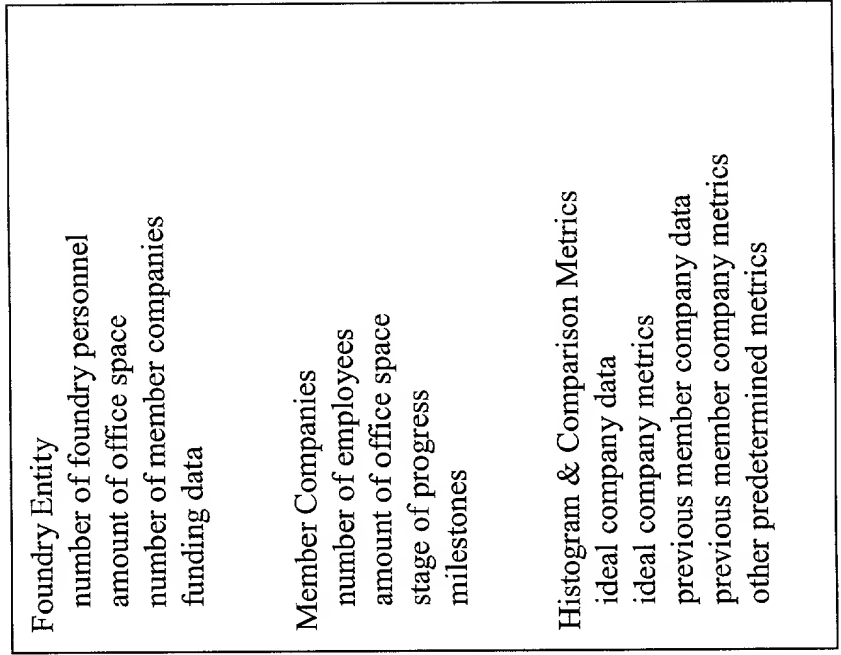


FIG. 8B

|           | Corporate |      |      |          | Marketing |      |          | Execution |      |          | Staffing |      |          |
|-----------|-----------|------|------|----------|-----------|------|----------|-----------|------|----------|----------|------|----------|
|           | Stage     | cat1 | cat2 | ... catN | cat1      | cat2 | ... catN | cat1      | cat2 | ... catN | cat1     | cat2 | ... catN |
| Company 1 | 1         | 2    | 3    | ... 1    | 2         | 1    | ... 2    | 2         | 2    | ... 1    | 1        | 3    | ... 1    |
| Company 2 | 2         | 2    | 3    | ... 1    | 2         | 1    | ... 2    | 2         | 1    | ... 1    | 1        | 3    | ... 1    |
|           |           |      |      |          |           |      |          |           |      |          |          |      |          |
| Company 3 | 1         | 2    | 2    | ... 1    | 2         | 1    | ... 2    | 2         | 3    | ... 1    | 1        | 3    | ... 1    |
| ...       |           |      |      |          |           |      |          |           |      |          |          |      |          |
|           |           |      |      |          |           |      |          |           |      |          |          |      |          |
| Company N | 3         | 2    | 2    | ... 1    | 2         | 1    | ... 2    | 2         | 3    | ... 1    | 1        | 3    | ... 1    |
|           |           |      |      |          |           |      |          |           |      |          |          |      |          |

Legend  
1 – needs immediate attention  
2 – needs moderate attention  
3 – satisfactory

FIG. 9A

|                | Corporate |      |      |          | Marketing |      |          | Execution |      |          | Staffing |      |          |
|----------------|-----------|------|------|----------|-----------|------|----------|-----------|------|----------|----------|------|----------|
|                | Stage     | cat1 | cat2 | ... catN | cat1      | cat2 | ... catN | cat1      | cat2 | ... catN | cat1     | cat2 | ... catN |
| Current Status | 1         | 3    | 2    | ... 1    | 2         | 1    | ... 2    | 2         | 2    | ... 1    | 1        | 3    | ... 1    |
| Prior Status   | 2         | 2    | 1    | ... 1    | 2         | 1    | ... 2    | 2         | 1    | ... 1    | 1        | 3    | ... 1    |
|                |           |      |      |          |           |      |          |           |      |          |          |      |          |

Company N

Legend  
1 – needs immediate attention  
2 – needs moderate attention  
3 – satisfactory

FIG. 9B

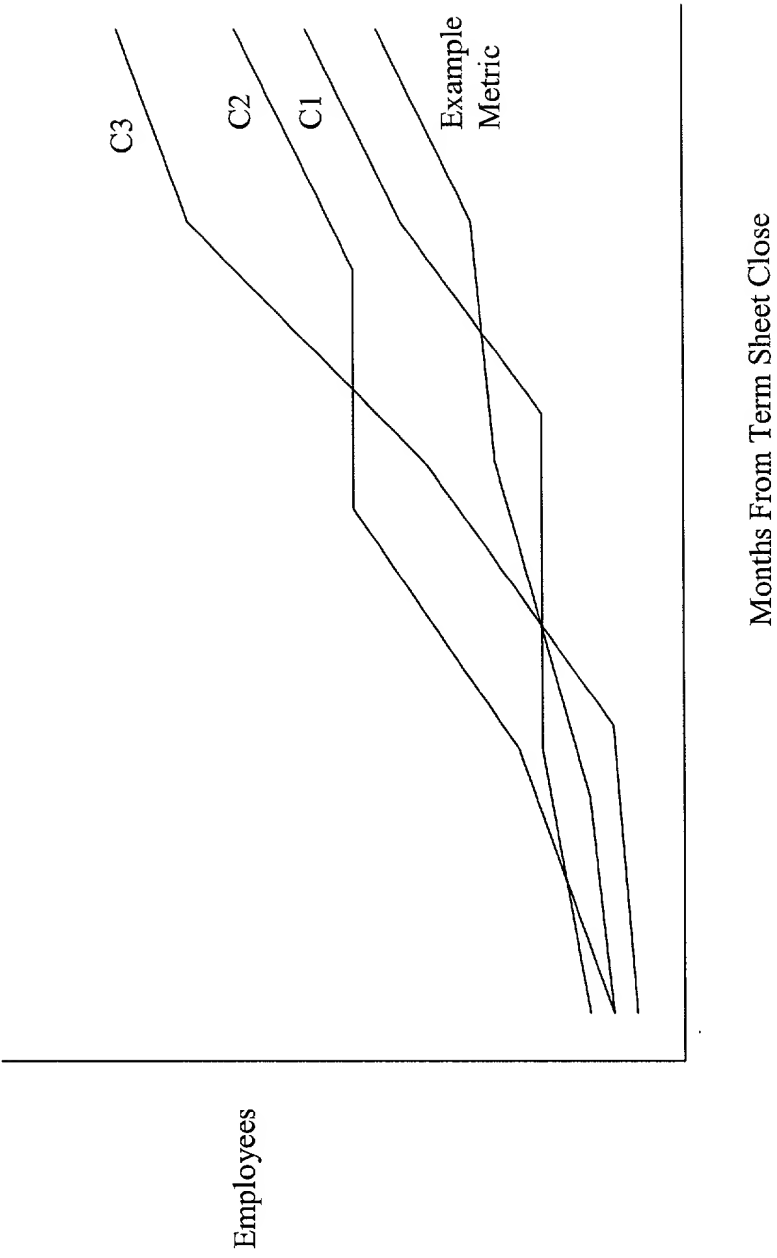


FIG. 10A

| PERSONNEL        | Company 1 | Company 2 | Company 3 | Company N | Example Metric |
|------------------|-----------|-----------|-----------|-----------|----------------|
| VP Engineering   | 3         | 2         | 1         | 1         | 2              |
| VP Manufacturing | 4         | 6         | 4         | 4         | 5              |
| VP Biz. Dev.     | 7         | 6         | 7         | 8         | 8              |
| VP Marketing     | 8         | 7         | 8         | 10        | 12             |
| CFO              | 13        | 13        | 14        | 12        | 18             |
| CEO              | 15        | 15        | 16        | 13        | 20             |

Months To Hire Key Personnel From Term Sheet Close

FIG. 10B